

**As a Para-planner Amanda assists us with the financial planning, portfolio accounting, performance monitoring, and client reviews. She was born in Warsaw, New York. In 2007 she graduated with Bachelor of Science in Business Administration with a major in Financial Services from Alfred State College – SUNY College of Technology. She excelled to National Honor Society and was a member of Phi Theta Kappa (International Honor Society). Amanda worked for Nancy A. Socha & Associates to complete her internship in 2007 until relocating to South Carolina in May of 2008. In June of 2008 she joined the Global View team.**

**Amanda has a one year old daughter and a new baby boy. She also enjoys nature, travel, and the ocean.**