



Joey, a Certified Financial Planner®, has been working in the financial advisory business since 1996, following his graduation from the University of South Carolina with a Bachelor of Science in Economics and Finance.

Prior Global View, Joey began his career at Merrill Lynch and continued there until December 2004. His primary focus is working with clients in the goals setting and financial planning process. He has extensive experience in helping clients facilitate the decision making process, leading them through the implementation of their financial plan and contributing to their peace of mind. This includes helping clients gain an understanding of estate planning, charitable giving, and helping them implement these plans by working closely with estate planning attorneys.

He is a member of the Greenville Estate Planning Council. Joey is on the on the Governing Board of Directors at Miracle Hill Ministries, chairman of the investment committee and teaches a weekly financial planning class for their addiction recovery program. He is also one of the founding directors for Hands Up Ministries in his hometown of Union, South Carolina.

When he is not working, Joey enjoys reading, hunting, and fishing. He is a lifetime resident of South Carolina and currently resides in Simpsonville with his wife Kathryn and dogs, Savannah and Beau.