



Rick, a Certified Financial Planner®, has more than 30 years of experience as a financial professional, beginning his career in corporate finance, he held positions as corporate auditor, divisional controller, and group controller for a then Fortune 500 company, Figgie International. For 15 years, Rick owned an accounting firm in Greenville, SC servicing clients in tax planning, tax preparation, and the compilation of financial statements. Since selling his accounting practice to Elliott Davis in 1997, Rick has been advising clients in investment and financial planning, in retirement planning and income tax planning.

While Rick does not himself offer tax advice, his experience is invaluable to bridge the communication gap between our clients and their other professionals. Born in Wilkes-Barre, Pennsylvania in 1947, and having served in the US Army in Korea, Rick brings life experience and an understanding of imminent retirees' concerns that Joey and Ken cannot have.

On a personal note, Rick has been married to Susan since 1969 and has two children and three grandsons. Rick and Susan live on the Charleston peninsula with their dog Maddie, a Clumber Spaniel. Susan owns and operates an accounting practice at 58 Broad St. in Charleston. Rick and Susan enjoy traveling in their leisure time.